CA SALES HOLDINGS LIMITED
Incorporated in the Republic of South Africa
Registration number: 2011/143100/06
Registered as an external company in the Republic of Botswana
Botswana registration number: BW00001085331
JSE Limited share code: CAA
Botswana Stock Exchange ("**BSE**") share code: CAS-EQO
ISIN: ZAE400000036
("**CA&S**" or the "**Company**")

ADDITIONAL LISTING OF SHARES

Shareholders are referred to the various announcements released on the BSE's X-News and the Cape Town Stock Exchange News Service (prior to the Company's migration to the JSE Main Board), advising that the Company had concluded an asset-for-share agreement with Lee Darran Taman and Anthony John Geldard (together the "**Sellers**"), in terms of which the Sellers will, between them, sell an aggregate of 20,000 ordinary shares held by them in the Company's subsidiary, Logico Unlimited Proprietary Limited ("**Logico**"), comprising 20% of the issued shares in Logico ("**Logico Shares**"), to CA&S in two tranches of 10% each, the aggregate purchase consideration of which will be settled by the Company through the payment to the Sellers of a cash consideration and by issuing ordinary shares to the Sellers ("**Transaction**)", such purchase consideration being capped at a maximum of ZAR 99 000 000.

Shareholders are advised that CA&S has now acquired the second tranche under the Transaction, with the result that Logico is now a wholly-owned subsidiary of the Company. The second tranche payment has been settled by CA&S issuing 11 028 559 ordinary shares in aggregate ("**Consideration Shares**") to the Sellers, comprising approximately 2.39% of the total issued share capital in CA&S, before this issue of shares.

The Company's total issued ordinary shares following the issue of the Consideration Shares is 472 461 061.

Centurion
28 September 2022

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